CORALWARD

PRIVATE AI · CYBERSECURITY
HONOLULU · HAWAII

FOR LAW FIRMS · HAWAII

Private AI for Law Firms

Your clients' confidences stay in your building.

Coral Ward works with Hawaii firms whose files must stay confidential **by duty, not by preference**. We build private AI on systems you control, and first, we find out where your client data is already going.

The systems you run on

Clio — matters, billing, and trust accounting for most small and mid-size firms

NetDocuments / iManage — document management with matter-level security and ethical walls

Microsoft 365 / SharePoint — the email and document layer most small firms actually run on

Westlaw / Lexis+ — legal research, now with AI built in

Relativity / Everlaw — e-discovery for litigation matters

LawPay — payments that keep trust (IOLTA) and operating funds correctly separated

Inside those systems: Privileged communications and work product, case files and discovery productions, client Social Security and financial records inside matters, settlement positions, trust-account records, and the wire instructions that move closing and settlement funds.

+$670K The average **extra** cost of a data breach involving shadow AI — staff using unapproved AI tools — compared with other incidents.

Where it can go wrong

- **Shadow AI is a confidentiality breach** — staff pasting client work into consumer AI tools can disclose privileged material without the partnership ever knowing
- **Wire fraud at closing** — spoofed or swapped wire instructions around real-estate closings and settlement disbursements redirect six-figure sums
- **Ransomware aimed through you** — attackers breach firms to reach many clients' confidential files at once, then extort over publishing them

What Coral Ward does

— **Cyber Audit & Review** — we look under the hood: vulnerabilities, access, and where AI is already being used with client data

— **Ask Your Files Anything** — private document intelligence over your DMS and closed matters, with matter-level access — answers cite the source document

— **Intake & conflict triage** — a private agent that assembles intake summaries and conflict searches locally, for staff review

THE RULES YOU ANSWER TO

ABA Rules 1.1, 1.6, 5.1–5.3 — Technology competence, confidentiality, and supervision of staff and vendors · **ABA Formal Opinion 512 (2024)** — know how an AI tool handles data before client information goes near it · **Client security requirements** — outside-counsel guidelines increasingly dictate which tools may touch client data

Begin with a complimentary discovery call

30 minutes with Mo — How AI is already being used in your business, and what it looks like done privately. No obligation.

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Statistic: IBM, Cost of a Data Breach Report 2025. Coralward is a boutique consultancy; this overview is general information, not legal or compliance advice. © 2026 Coralward, Honolulu, Hawaii.